2012 End-Use Market Survey on the Polyurethanes Industry in the United States, Canada and Mexico

Developed by IAL Consultants on behalf of the Center for the Polyurethanes Industry (CPI) of the American Chemistry Council, this latest study, comprising more than 300 pages, 150 tables, as well as charts and diagrams, provides a detailed analysis of the major end-use markets for polyurethane in North America for 2012.

The 2012 End-Use Market Survey for the Polyurethanes Industry in the United States, Canada and Mexico, provides a breakdown of polyurethane production by type and by major end-use market for each country. In addition, a historical review of data from 2004 – 2012 is presented.

Charts presenting 2012 market data and a summary of the demand for major raw materials including isocyanates, polyols, renewable chemicals (including natural oil polyols) and additives will be available in Excel format with purchase of the full study. The latest available industry data for the major end-use markets (automotive, refrigeration, furniture, bedding, building and construction) also are included.

The study continues to build upon previous reports published by CPI for the polyurethanes industry in the United States, Canada and Mexico.

CONTENTS

1. INTRODUCTION
2. EXECUTIVE SUMMARY
   2.1 NAFTA Overview
   2.2 NAFTA – Raw Material Demand 2012
   2.3 United States
   2.4 Canada
   2.5 Mexico
   2.6 Raw Materials
3. FLEXIBLE FOAMS
   3.1 Industry Overview
   3.2 Flexible Slabstock
   3.3 Flexible Molded Foam
   3.4 Application Profiles
4. RIGID FOAM
   4.1 Industry Overview
   4.2 Total Production of Polyurethane Rigid Foam
   4.3 Raw Material Consumption
   4.4 Application Profiles
5. COATINGS, ADHESIVES, SEALANTS, ELASTOMERS (CASE) & THERMOPLASTIC POLYURETHANES (TPUS)
   5.1 Coatings
   5.2 Adhesives
   5.3 Sealants
   5.4 Elastomers
   5.5 Overview of the Water-based Polyurethane Dispersions (WBPUD) Market
6. BINDERS
   6.1 Industry Overview
   6.2 Total Production of Polyurethane Binders
   6.3 Raw Material Consumption
   6.4 Application Profiles
7. THERMOPLASTIC POLYURETHANE (TPU)
   7.1 Industry Overview
   7.2 Total Production of TPU
   7.3 Raw Material Consumption
   7.4 Product Overview
8. REACTION INJECTION MOLDING, REINFORCED RIM AND STRUCTURAL RIM (RIM, RRIM, AND SRIM)
   8.1 Product Overview
   8.2 Total Production of Polyurethane RIM
   8.3 Raw Material Consumption
   8.4 Product Overview
   8.5 Application Profiles
9. END-USE SUMMARIES
   9.1 Automotive
   9.2 Furniture & Bedding
   9.3 Construction
   9.4 Insulated Appliances
   9.5 Flooring Underlay/Rebond Foam
10. APPENDICES
    10.1 Formulations
    10.2 Acronyms and Abbreviations
    10.3 Market Segment Definitions
    10.4 CPI Historical Review of Polyurethane Production, by Country, by Product, 2004-2012 (Mlbs)
    10.5 Acknowledgements
2012 End-Use Market Survey
on the Polyurethanes Industry in the
United States, Canada and Mexico

Price:
- CPI Members: $2,500
- Nonmembers: $5,000

Electronic Delivery: Once payment has been received, an email will be sent to your designated email address with a link to download both the End-Use Survey (PDF) and the included Data Charts (Excel). The electronic documents come with a worldwide, nonexclusive, royalty-free license.

Payment Information:

First Name: _________________________________________________________
Last Name: __________________________________________________________
Email: (Delivery) _____________________________________________________
Company: ___________________________________________________________
Street Address: _______________________________________________________
City: __________________________ State/Province: __________________________
Zip Code: __________________________ Country: __________________________
Tel: __________________________ Fax: __________________________
Payment Type: [ ] Check (Payable in U.S. Dollars) [ ] Amex [ ] Visa [ ] MasterCard
Card Number: _______________________________________________________
Name on Card: _______________________________________________________
Expiration Date: __________________________
Signature: x __________________________

Mail or fax this order form to:
Center for the Polyurethanes Industry
700 2nd Street NE
Washington, DC 20002 USA
Tel: +1 (202) 249-6621, Fax: +1 (202) 315-3259
Email: Alysha_Joseph@americanchemistry.com